



**Azaries Software tools**

**Financial Markets Training**

**Introduction**

# Regulatory



## IMPORTANT NOTICE

**The content of this document has not been approved by an authorised person within the meaning of the Financial Services and Markets Act 2000. Reliance on this promotion for the purpose of engaging in any investment activity may expose an individual to a significant risk of losing all of the property or other assets invested.**

This warning is given pursuant to the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Regulations"). The communication to which this warning relates is exempt from the general restriction contained in Section 21 of the Financial Services and Markets Act 2000 (the "Act") on the communication of invitations or inducements to engage in investment activity on the grounds that it is made only to: -

(a) Certified High Net Worth Individuals within the meaning of the Regulations. For the purposes of the Regulations a "Certified High Net Worth Individual" is somebody who has signed a certificate to the effect that in the financial year immediately preceding the date of the certificate: -

- (i) The individual had an annual income to the value of £100,000 or more; or
- (ii) The individual had net assets to the value of £250,000 or more excluding his primary residence, qualifying contracts of insurance, pension and any other benefits payable on death or retirement;

(b) Self-certified Sophisticated Investors within the meaning of the Regulations. For the purposes of the Regulations a "Self-certified Sophisticated Investor" is somebody who has signed a certificate to the effect that in the financial year immediately preceding the date of the certificate that at least one of the following applies: -

- (i) The individual is a member of a network or syndicate of business angels and has been so for at least the last six months prior to the date of the certificate;
- (ii) The individual has made more than one investment in an unlisted company in the two years prior to the date of the certificate;
- (iii) The individual is working or has worked in the two years prior to the date of the certificate in a professional capacity in the private equity sector or in the provision of finance for small and medium enterprises; or
- (iv) The individual is currently or has been in the two years prior to the date of the certificate a director of a company with an annual turnover of at least £1 million.

(c) Certified Sophisticated Investors within the meaning of the Regulations. For the purposes of the Regulations a "Certified Sophisticated Investor" is somebody who has (i) signed an declaration (in the form prescribed in the Regulations) and (ii) holds a current certificate signed by an "authorised person" (within the meaning of the Act) to the effect that he is sufficiently knowledgeable to understand the risks associated with the description of investment outlined in his declaration;

(d) High Net Worth Companies within the meaning of the Regulations. For the purposes of the Regulations a "High Net Worth Company" is a body corporate which has, or which is a member of the same group as an undertaking which has, a called-up share capital or net assets of not less than £500,000 if the body corporate has more than 20 members or £5 million if the body corporate has 20 members or less;

(e) High Value Trusts within the meaning of the Regulations. For the purposes of the Regulations a "High Value Trust" is one whose gross assets are £10 million or more; or

(f) Associations of High Net Worth or Sophisticated Investors within the meaning of the Regulations. For the purposes of the Regulations an "Association of High Net Worth or Sophisticated Investors" is an association, the membership of which the person making the communication believes on reasonable grounds comprises wholly or predominantly persons who are (i) Certified or Self-certified High Net Worth individuals, (ii) Certified or Self-certified Sophisticated Investors, (iii) High Net Worth Persons (being High Net Worth Companies, unincorporated associations of Certified High Net Worth Individuals or Sophisticated Investors, partnerships with net assets of not less than £5 million or High Value Trusts, all within the meaning of the Regulations). Furthermore, the communication must relate only to an investment under the terms of which a person cannot incur a liability or obligation to pay or contribute more than he commits by way of investment. Certified High Net Worth Individuals should have signed a certificate in the form prescribed by the Regulations within the period of one year prior to reviewing the communication. This communication should be reviewed only by parties who are (i) Certified High Net Worth individuals, (ii) Certified or Self-certified Sophisticated Investors, (iii) High Net Worth Persons (as described above), (iv) Associations of High Net Worth or Sophisticated Investors, or (v) "authorised persons" within the meaning of the Act (together the "Authorised Recipients"). This communication should not under any circumstances be read by or distributed to any party other than the Authorised Recipients. Any party to whom this communication is addressed and who is unclear as to its terms should immediately take advice from an "authorised person" within the meaning of the Act who specialises in advising on investments of the kind in question.





# People are starting to be aware..



MONEY

## Cut costs: be your own fund manager

Soaring numbers are investing for themselves. Here's how to join them, says *David Brenchley*

## 83% of managed funds are poor investments



INVESTING AND PENSIONS

Neil Faulkner

Updated on 21 November 2012 | 0

Comments

SHARE THE LOVE



New research provides yet more evidence that funds run by computers do better than funds run by humans, and with less



“Wealth managers must meet the expectations of the most sophisticated clients, and software lies at the heart of this mission

## Bringing investing to the masses

The past 12 months have seen a surge in people investing for the first time with robo-advisers, platforms and digital disruptors all vying for their business. But do they work for the ordinary investor?

claimed knowledge. However, the reality of their behaviours and beliefs around investing indicate that this can be misplaced. For people who lack the confidence in self-directed investment, robo-advisers such as Wealthify, which is backed by Aviva, suggest a model portfolio based on whether the investor describes him or herself as cautious, tentative, confident, ambitious or adventurous. It will then provide ongoing management. The minimum investment is just £1. But do such products work for the ordinary investor? There is increasing evidence they do.

interest rate, change access, secure full FIP pension Scheme spreading money a and accounts, while filling and supplying is made. Once the application enables the platform terms for the saver w much access or notice platform does the res

Invested in a big fund that has started to sink? It could be time to try a small, but rising, star

## When 20% of your savings goes on fees

## Is it time to quit Hargreaves Lansdown?

It was the reason many of us began investing. Now the fund platform faces serious competition, writes *Ali Hussain*



just under 12 per cent of assets under management on its platform, or £33.6 billion. £6 billion in poor-performing funds As well as offering investments in other companies Hargreaves is a fund manager

## 1.6m pensions are missing: it's time to track down yours

And when you've found it, does it make more sense to leave it where it is or move it, asks *Holly Thomas*

**James Coney**  
We're all being treated like money launderers

# How does Azaries work?



- We set out over ten years ago to take individuals, system's, fundamentals, books, established indicators, out of date methods etc out of the picture and establish:
  - A reliable methodology that has proven tested routes to wealth generation using modern technologies.
  - A belief that technology forms a huge part of the solution together with a Human element (HAI).
- You are not alone:
  - It's a journey.
  - Eventually you'll be able to manage your own investments with confidence.

# Technology Lead



- We teach you how to 'stand-alone and;
- We provide technology lead investments.
  - Millions of calculations, comparisons to what really happens, no guesswork.
  - Supported by H.A.I. points you in the right direction without the manual time required.
  - A three-point plan for the future backed by proven results discovered with technology unthinkable a few years ago.
  - Azaries is the future way of investment thinking.



# The Master Plan to Wealth



# 2021 Starter examples



Winners Like these easily identified  
by Azaries Students

AMEH +40%

MRNA +35%

BIDU +31%

BILL + 26%

NOG +25%

BNTX +21%

MP +21%

PENN +21%

NVAX +20%

Some examples from 2021



- Azaries puts you ahead and ensures you '**stay ahead**'.
- Azaries is an intelligent discovery led suite of software modules.
  - It is designed to monitor and summaries 1,000's of stocks, commodities, currencies and futures in a fraction of the time it takes 'me'.
  - Its hundreds of times faster that a human being. Designed to do the real 'heavy lifting' to leave investors free to make decisions easily.

# The result from 2019



2019 ROKU Traded at \$50 now at \$310. + 500 %

2019 SIVB Traded at \$248 now at \$664. + 167 %

2019 MRTX Traded at \$76 now at \$174. + 128 %

2019 AMD Traded at \$26 now at \$107 + 311 %

2019 TSLA Traded at \$51 now at \$727 + 1,324 %

2019 ASML Traded at \$203 now at \$745 + 266 %

2019 LULU Traded at \$174 now at \$401 + 130 %

2019 AMAT Traded at \$39 now at \$129 + 230 %

2019 MELI Traded at \$595 now at \$1,800 + 202 %

2019 AMBA Traded at \$55 now at \$164 + 198 %



# Azaries training fits into the process



- Azaries distills masses of detailed source information to a crucial and simple **RED** light **GREEN** light simplicity.
- Its an educational fast track which delivers results and gives you time.
  - Enable people to learn the right techniques.
  - Designed to teach and inform.
  - Assist through to wealth building.
- 12 training videos + Supporting Subjects.
  - Emails with key information.
  - Associated aspects of investing
  - Form your investment programme & business.

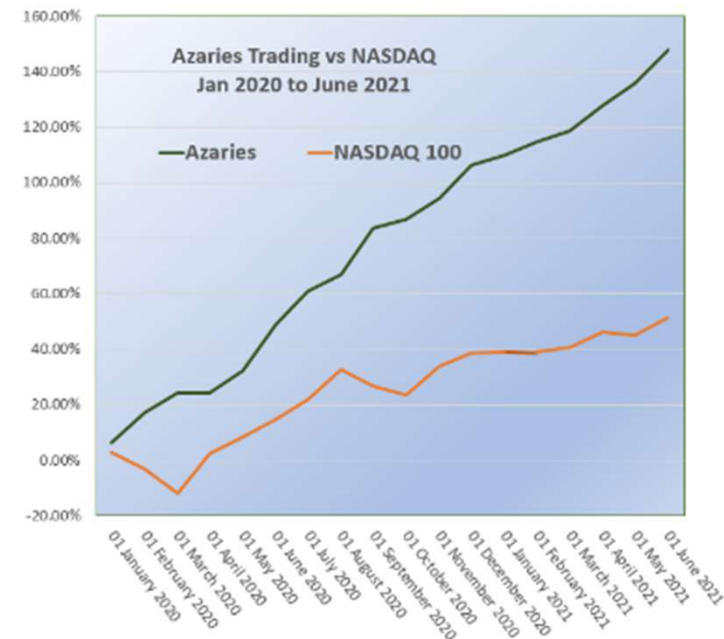
# In a Fund Environment



## Azaries Software. Trading report

	<u>Jan</u>	<u>Feb</u>	<u>Mar</u>	<u>Apr</u>	<u>May</u>	<u>Jun</u>	<u>Jul</u>	<u>Aug</u>	<u>Sep</u>	<u>Oct</u>	<u>Nov</u>	<u>Dec</u>	<u>Yearly</u>
<u>2019 (Audited)</u>	2.28%	12.64%	5.56%	5.72%	5.88%	0.21%	-0.53%	6.47%	13.44%	9.96%	2.21%	2.43%	66.25%
<u>2020 (Audited)</u>	7.39%	6.93%	-0.66%	8.74%	7.18%	2.81%	7.25%	7.82%	1.22%	2.52%	5.12%	5.79%	62.11%
<u>2021</u>	3.50%	2.56%	3.22%	5.25%	4.09%	16.64%	8.66%	5.36%	2.92%	3.19%	0.11%	1.98%	57.47%
<u>2022</u>	4.96%												

- Audited results prove how Azaries is very effective.
- Training programme offers full support
- Be your own Fund Manager
- Self paced to fit busy schedules



# Azaries Time Saving Daily Emails



## Azaries ALERTS For Specific Markets (NASDAQ and NYSE)

Symbol	Company Name	Exchange	Long/ Short	(Possible) Restrictions?
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**ALL NASDAQ & NYSE**

XP	XP INC	NASDAQ 200	Long	None Known
SCCO	SOUTHERN COPPER CORPORATION	NYSE 100	Long	None Known
CRWD	CROWDSTRIKE HOLDINGS INC	NASDAQ 100	Long	Shorts Limited
NET	CLOUDFLARE INC	NYSE 100	Short	Shorts Limited
DDOG	DATADOG INC	NASDAQ 200	Short	Shorts Limited



# Azaries Time Saving Daily Emails



15-Oct-21	See Recommended Account Sizes			
Technical	Order Parameters	Potential	Initial Stop	Initial Limit
Resistances or Supports		%	Day 2	Day 2
Use Stop Shown Reposition Day 2	Buy higher or equal to 36.18	56	32.64	45.23
Use Stop Shown Reposition Day 2	Buy higher or equal to 64.05	45	58.12	80.06
Use Stop Shown Reposition Day 2	Buy higher or equal to 279.66	41	257.55	349.58
Use Stop Shown Reposition Day 2	Sell lower than or equal to 157.9	61	171.95	118.46
Use Stop Shown Reposition Day 2	Sell lower than or equal to 151.1	59	165.52	113.34

# What else will Azaries do?



- Accurate and superior results from FTSE 100, DAX, NYSE, ASX



- Commodities, Metals, Currency pairs
- ...
- Bottom Line:
  - **We will train you to become your own fund manager** saving you fortunes in fees and probably making a whole lot more



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